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ABSTRACT

The scheduling process at Bakersfield College (California) is explained in this report. The basic philosophy of the college (existing to teach and serve students) is exemplified in student scheduling and registration. SWITCH (Sectioning with Instructor and Time Choice) is the processing of data by computer. Fundamental SWITCH concepts of student scheduling are: (1) students should be free to enroll in courses best suited to their particular needs; (2) ideally, students should be free to select the instructors they feel are best for them; and (3) students should be free to set the time they are available for attendance at college. Necessary considerations and steps in processing the data provided on student course request forms are reviewed. The master schedule must be designed within the concepts of SWITCH. It is desirable to defer the final master schedule design for as late as possible in the registration process. Based on counseling, testing information, and enrollment forecasts, the general procedure for scheduling is outlined. The following information and examples are included: schedule for classes for a semester, step-by-step scheduling procedure for a semester, application for admission, forecast of enrollment, calendar for scheduling, guidelines for scheduling, instructor hour patterns and preference questionnaire, study lists, and temporary class rolls. (CA)



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REGISTERING STUDENTS and DESIGNING THE MASTER SCHEDULE at BAKERSFIELD COLLEGE

A presentation to the Faculty
on October 20, 1970
By
Milton R. Sanden, Dean of Administration
Based upon the
Scheduling Process SWITCH
as developed and reported by
Lanning L. Flint, Director of Data Processing

Bakersfield College Bakersfield, California 1970

UNIVERSITY OF CALIF.
LOS ANGELES

AUG 26 1971

CLEARINGHOUSE FOR JUNIOR COLLEGE INFORMATION



REGISTERING STUDENTS

and

DESIGNING THE MASTER SCHEDULE

at

BAKERSFIELD COLLEGE

By Milton R. Sanden, Dean of Administration

This presentation today attempts in a brief way to explain the scheduling process at Bakersfield College — a process which has been in operation and development since the Fall of 1965. To some extent the presentation will be historical; it must include the philosophical bases for the program; and it must be examined from the two basic operations (1) the scheduling of students and (2) the master schedule design.

This plan of scheduling is not the creation of any one person — it has been developed through the thought, experience and knowledge of several people. Foremost among these were Burns Finlinson, John Collins, Bill Heffernan and Lanning Flint. Through the years of operation and improvement Mr. Flint has been the most closely associated with the process. Although I am the administrator in charge I have had to learn the many aspects of its complex operation and I can attest that in my opinion, it is the finest method of scheduling students in a college that I have ever seen; its value cannot be underestimated but it is demanding in time of the staff of the data processing center and equally demanding in time and in the final decision making responsibilities of the administrator in charge. The net result, however, in my opinion is quite advantageous for students and teachers — in fact for all facets of the college in general.

Let's first examine a few points of basic philosophy which are the cornerstones of this process.

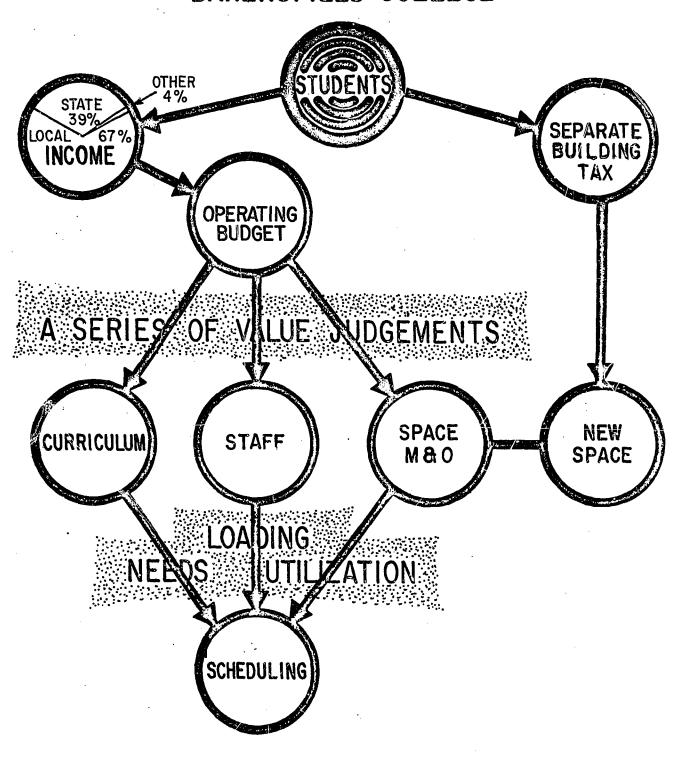
A College exists for students - to teach and to serve them.

They are central to any consideration of scheduling. (See page 2)

A college revolves around several related functions in order to serve students. For example, some income results from numbers of students in attendance.



Relationships Between Resources and Functions BAKERSFIELD COLLEGE





Realistically, one element which controls all of these functions is the operational budget. From this operational budget must be derived the funds to support at least three main components for the learning and teaching of students.

- 1. Curriculum
- 2. Staff
- 3. Space by which we mean Maintenance and Operation of this space.

And scheduling attempts to bring together in the most effective way possible these three components with the hope that the most effective instruction for students can result.

We must recognize also that from this operational budget a series of value judgments must be made which affect the needs of curriculum, the loading of staff and the utilization of space. It is oftentimes in these areas most differences in opinion take place, and it is in these areas one who administers this schedule must constantly weigh the various forces and interests at work within the college before rendering a decision.

Now look again and review the total relationships of this entire operation of the institution before we concentrate upon scheduling, as I believe it is essential we view in perspective the entire picture. So often one element or the other is considered separately, but by so doing, it is easy to cause inequities and serious maladjustment to the whole process. For example to consider only space without regard to staff or curriculum is absurd. To try to determine staff without consideration of student numbers, or available dollars, or proper space is also an error. To talk about loading of staff with disregard to the other facets of this diagram is likewise a mistaken approach to the solution of the problem. Now let us focus on scheduling and how it's done at Bakersfield College.

Let me review one point made before. We need to discuss this matter of scheduling from two views or classifications (1) student scheduling and (2) master schedule design. However, let me not mislead you — these functions occur simultaneously, but for ease of discussion and to avoid confusion we break them apart for presentation. — First then consider student scheduling.



STUDENT REGISTRATION AND SCHEDULING

We must return now to our primary philosophical point — our college exists for students — to teach and to serve students.

Prior to the 1965-66 college year, the use of the computer for registration and sectioning procedures was under informal discussion for about three years at Bakersfield College. Existing computer programs were examined. Each was found to have restrictions in direct conflict with the basic philosophy of the institution and each had definite limitations in the numerical description of the actual operating institution. Finally, a set of acceptable demands for any proposed system emerged from the discussions. These demands consisted mainly of the modes of operation which the institution really believed it was currently following under the former bin card system of registration. Upon close examination it was found that many of the student advantages that the institution claimed did not actually materialize in the execution of the registration process. It was further noted that the mechanics of the existing system did not actually permit the attainment of the basic philosophy of the institution.

Three concepts provided the framework for the design of SWITCH. Sectioning With Instructor and Time CHoice; SWITCH has been in use for six years at Bakersfield College. The three concepts which are fundamental to this system are these:

- The student should be free to enroll in courses best suited to his particular needs.
- 2. Ideally the student should be free to select those instructors which he believes to be best for him.
- 3. The student should be free to define the time he is available for attendance at college.

Let's examine each one of these concepts in detail.

1. The student should be free to enroll in courses best suited to his particular needs. A genuine effort is made by an experienced and capable counseling staff to match a course of study to each individual student. Under the former bin system, it was disappointing for the student to go from the counselor's office to a registration



center, only to find that the needed sections of certain courses had been closed quite early in the registration process. When operating under SWITCH, sections do not close and courses close much later than under the bin system. Thus, in order to facilitate student selection of courses, a form, Class Schedule Request, was developed. (See page 8)

2. Ideally the student should be free to select those instructors which he believes to be best for him. Since it is now possible to keep all sections of courses open until very late in the registration process, it is now more possible than ever before for the student to obtain a schedule which includes preferred instructors.

Teacher Selections. It is a fundamental belief of the Bakersfield College administration that one of the most cogent reasons for the existence of a junior college is the student freedom to select the instructors who contribute to his education. Examination of hand registration procedures demonstrated that the first 3 to 5 percent of the students registered had such a choice. Instructor choices beyond this point were seldom possible. Any system of computer sectioning should give priority to instructors selected by the student. Ideally, this priority should be equally likely for the first and last student scheduled. In the event that the selected instructors cannot be obtained, the computer is then allowed to resort to any other instructor one at a time, thus securing the greatest possible selection for the student.

3. The student should be free to define the time he is available for school. For students of junior college age, the number of valid reasons for time restrictions on hours of attendance is exceedingly large. Some have jobs without which they would be unable to attend college, some are married with children, and some have transportation difficulties. The list is almost endless and at least from the student's point of view, each is reasonable. To ignore a student's time restrictions is evidence to the student of a large impersonal bureaucracy.

Student's Time Availability. Because of the large geographic area included in the Bakersfield College district, an extensive bus transportation system is operated by the college. A significant part of the student body commutes daily by bus for distances up to forty miles. The school buses arrive at 8:30 a.m. and depart at 4:30 p.m. A commuting student cannot take classes outside of these hours. For this

CIASS SCHEDULE REQUEST (Please Print)

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reason and for the reason that there are many valid causes for time restrictions, each student is permitted to define the hours he is available for class attendance. The sectioning procedure is not permitted to violate this time definition until all other possibilities have been exhausted.

Student Course Requests. (See page 8) To meet this requirement of enrollment, the form Class Schedule Request was developed. The course request form is used by the counselor to specify courses, times, instructors, and alternate course selections. Course requests for all regular day students must be determined during a counseling conference. The student and counselor determine the course of study for the succeeding term.

In order to increase scheduling flexibility and prevent the more popular PE classes from closing out, the student is asked to list three PE classes which he has not previously taken. It is the policy at Bakersfield College to require a student to take a variety of PE courses during his four semesters of attendance. A student may be exempt from Physical Education courses for a variety of specific reasons. An exemption is identified by checking the appropriate box in the center of the form. If a particular course in PE is needed and the computer is not to be allowed to make the selection, then the single PE course would be listed in the upper portion of the form as a regular course request.

After the form is completed, it is sent to the data processing department where it is coded and key punched. Any failure to schedule a student because of the inability to schedule within the specified time, or in the case of direct conflicts for which no alternates have been listed, will mean that the course request form will be returned to the counselor for a second conference with the student. For this reason, it is important for the counselor to recognize the importance of a sufficient block of time. If the counselor fails to obtain a sufficient block of time, he may find himself increasing his work load. This concept is fundamental to the system, since the counselor's ability to fulfill his responsibility will determine the success or failure of the entire procedure.

The time availability of the student is defined in the lower right hand corner of the course request form. The beginning time is the earliest time that a student can be on campus each day. The ending time is the latest time that a student can be on



campus each day. Both of these are listed in normal clock hours. For example, the student may say that he is available from 7:30 on Monday, Wednesday, and Friday, but not until 9:30 on Tuesday and Thursday. His ending time may be 1:30 on Tuesday and Thursday, but 4:30 on all other days. In the event that the student is not available for day classes on any particular day, the beginning and ending times would be identical; that is, 12:30 beginning and 12:30 ending time. If the student is not available for evening classes, an X is placed in the box under evening for each particular evening he is not available. The scheduling program considers day classes (that is, the range of the beginning and ending times) as being from 7 a.m. to 4:30. Evening classes begin as early as 4:30 p.m.

Lunch Time. Although it is considered desirable to arrange for a lunch period in each student's schedule, examination of schedules from the previous year showed that many students scheduled themselves without a lunch break, even when it was avoidable. Further, since the student is permitted to restrict his hours of attendance, scheduling of the lunch hour was abandoned in favor of achieving nearly the same result by more careful design of the master schedule. Also, the student is allowed to change his schedule if he can show that the one developed by SWITCH is not educationally sound or is undesirable for a variety of other reasons.

Let us now examine the process students go through for fall registration. Let us consider first the continuing student — one who has been in attendance before at Bakersfield College or the first time student preregistering in the Spring. Preregistration begins in April and extends through June and the steps in the process are these:

(First Time and Continuing Students Registering in Spring - April or May)

- Step 1 Files Application
- Step 2 Makes appointment with Counselor or advisor and receives *List of Courses and Instructors* for pre-planning
- Step 3 Completes and submits Class Schedule Request form
- Step 4 Receives in July a letter of acceptance and verification of courses sent by Director of Admissions with return postcard. If course request form is O.K., card is returned and no further action is



required. If not O.K., a new counseling appointment is required in August.

Step 5 Picks up Registration Card and Study List on appointed days.

The process of the first time or continuing student registering in August varies a little; his steps are these:

(First Time and Continuing Students Registering in August)

- Step 1 Files Application
- Step 2 Makes appointment with counselor or advisor and receives <u>List</u>

 of <u>Courses and Instructors</u> for pre-planning
- Step 3 Comple es and submits Class Schedule Request form
- Step 4 Picks up Registration Card and Study List on appointed days.

Before leaving the student registration aspect of this process, let us review briefly some of the major considerations and steps that must occur in processing the data requested on the Student Course Request form.

Catalog Number. First the Student Request Form must be coded. It must carry a catalog number of the course. The catalog number is defined as a four digit number corresponding to a single course listed in the school catalog. The range is 1-9998. Number 9999 is reserved for a dummy course. When one or more sections of a course have a restricted enrollment on the basis of level, majors, or if for other reasons it is not open to general use, it must be identified with a separate catalog number. All sections of a course under a single catalog number must meet for the same number of weekly student contact hours, and, from the point of view of logic, should contain the same course content.

Ticket Number. Later the individual section is identified by a ticket number. The ticket number is defined as a six digit number specifying the particular section of a course. The first four digits of the ticket number is the catalog number; the last two digits identify the section. Section numbers need not be sequential. At Bakersfield College, section numbers of fifty and over represent evening division classes. Section numbers under fifty identify day (7:30 a.m. to 4:30 p.m.) classes.

<u>Priority of Scheduling</u>. Students are scheduled in alphabetic sequence. Each student's request is fitted one section at a time, and the student is completely



END OF LIST 0802.01 2 SECT. 30 SEAT 0121.02 3 SECT. 9 SEATS 9 SECT. 10 SEATS TRIAL ARRAY FOR CASE 1 PUNCH SCHEDULE FIT SUCCESSFUL TALLY IN AND 20 SEATS REM. SINGLE SECT. 0751.01 0121.01 3 SECT. 9 SEATS 0121.02 3 SECT. 1 9 SEATS 0802.03 2 SECT. 10 SEATS 3 SECT.

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scheduled before the next student's request is read into the computer. The scheduling sequence of each course of a student's request is dependent upon whether or not instructors have been specified and whether three PE choices have been provided. There are three different paths that the computer will follow which are called Case 1, Case 2, and Case 3. The trial arrays for each of the cases are explained below.

Case 1 (See page 14)

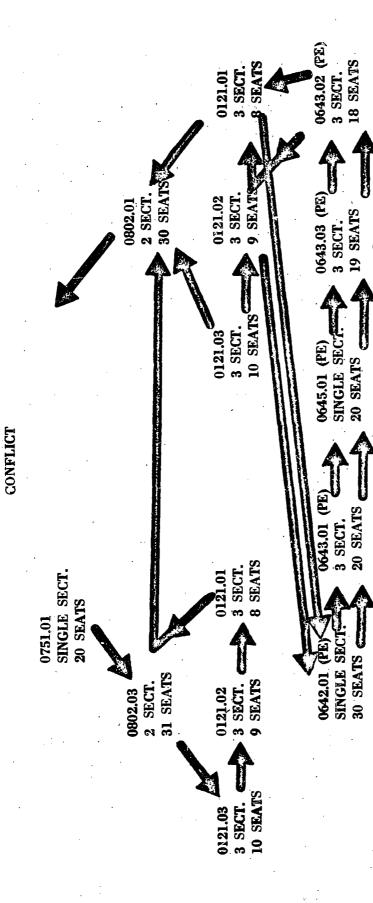
Definition: No instructor specified, no choice of PE.

- 1. The number of sections for each course is determined.
- 2. All courses are sorted on the number of sections. Courses with the least number of sections are placed at the top of the list.
- 3. All multi-section courses are sorted on the number of seats remaining in the sections. The sections with the greatest number of seats remaining are placed at the top of the list within each course.
- 4. Times that the student is not available for classes are blocked out and scheduling proceeds on a trial and error method. Single section courses are fit first.
- 5. Two section courses are fit next with the section having the greatest number of seats being tried first.
- 6. In the event of a failure to fit, the section just scheduled is removed and the next section of the course is tried. When all sections of a course have been tried without success, the computer backs up to the previous course, removing the section which was fit and moves down the list to the next fit. It then moves up the list to the next course trying each section in turn.

The maximum trail limit is based on the number of times the computer must back-track on the prior course. It has been found that a back-track limit of 75 will probably schedule all students. (The original program did not contain a trail limit; eventually, an impossible request arrived which would have required 17,800 hours of computer time to exhaust all possibilities.)

Using the 75 trial limit, with a Master Schedule designed for approximately





END OF LIST

TRIAL ARRAY FOR CASE 2

PUNCH SCHEDULE

TALLY IN &

FIT SUCCESSFUL

6,000 students, the scheduling time is approximately 500-600 students per hour.

Here again, scheduling time is intimately related to Master Schedule design. The scheduling sequence for Case 1 is shown in the Case 1 trial array.

Definition: No instructor request, three PE choices.

Case 2 follows the same sequence as Case 1, except that the three PE courses are mixed and sorted on the basis of seats remaining. Only one of the PE choices is scheduled. The scheduling sequence for Case 2 is shown in the trial array for Case 2.

Case 3 (See page 18)

Caso 2 (See page 16)

Definition: A Case 1 or Case 2 request and in addition, one or more instructors requested.

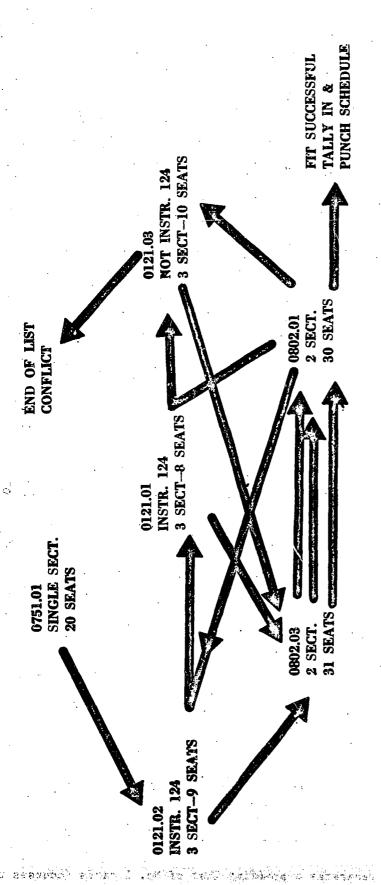
- 1. The number of sections for each course is determined.
- 2. All courses are sorted on the number of sections; courses with the least number of sections are placed at the top of the list.
- 3. Any courses which have instructor preferences are repositioned to follow all single section courses. Sections with instructors requested are placed at the top of the list within the course. The trials follow the sequence shown in the Case 3 trial array.

Procedural Sequence of Scheduling

The following is a brief description of the sequence of data handling after the course requests have arrived at the data processing center:

- 1. Code courses and counselor
- 2. Look up the student's personal data card which contains his alpha number.
- 3. Mark sense the counselor on the data card
- 4. Code instructors.
- 5. Key punch the No. 1 cards.
- 6. Key punch No. 3 cards (time definition).
- 7. Key punch No. 4 cards (instructor requests).
- 8. Computer generates a proofing list of No. 1 cards (courses requested).





INSTRUCTOR NO. 124 REQUESTED FOR COURSE NO. 121

TRIAL ARRAY FOR CASE 3

- 9. Print a proofing list of No. 3 and No. 4 cards.
- 10. Proofread requests and correct errors.
- 11. Interfile requests by alpha number
- 12. Schedule by computer.
- 13. Drop out conflicts.
- 14. Print list of conflicts.
- 15. Drop out conflict requests.
- 16. Schedule conflicts without time requests.
- 17. Drop out remaining conflicts from the output of this run.
- 18. Run for conflict analysis.
- 19. Match output to input.
- 20. Hand work mismatches (the mismatches at this point represent three or more courses in conflict; at Bakersfield College, out of 6,000 students scheduled, approximately 100 students' schedules had to be hand worked because of three courses which could not be taken at the same time and any two of the three courses could be taken.)
- 21. Identify conflict pairs on the request form and return the course request to the counselor.
- 22. Collate all data cards, request cards and time definition conflicts.
- 23. Print and distribute study lists.
- 24. Print roll sheets.

MASTER SCHEDULE DESIGN

Thus you've seen how the student is scheduled; now how then is the master schedule designed?

When you accept the three basic concepts involved in the SWITCH program — student's choice of courses, choice of instructors, and time availability, then the master schedule must be designed within those parameters. However, there are other considerations of paramount importance, too.

Master Schedule. (See page 20) The factors controlling enrollment in a single course, a particular curriculum, or a single institution are subject to great

BAKERSFIELD COLLEGE SCHEDULE OF CLASSES SPRING 1971 01/14/71

•50 TICKET NUMBER SERIES INDICATE EVENING CLASSES CLASSES MEET FOR 52 MINUTES UNLESS OTHERWISE SPECIFIED

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1377•50	BUSINESS AD	1B	3.0	MTH		0700=0850	GRASS R H	22
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1287.02	BUSINESS AD	104					•	A 218
1307.03	BUSINESS AD	184	3.0 3.0	M		1230 1230		E 53
1396 • 50	BUSINESS AD	188	3.0	TTH MW		0530=0650		A 223
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year-to-year fluctuation at the junior college level. Changes in prerequisites at four year institutions, the march of history and current events, the attitudes and opinions of counselors and advisors are only a few of the identifiable factors; yet, fortunately, a very large portion of the courses offered show a surprising stability from year to year. But even a few unusual pattern deviations can produce a chaotic situation if students are positioned in a particular section before unexpected enrollment patterns become apparent.

Thus, another requirement imposed was to make it possible to defer the final master schedule design for as long as possible during the registration process. In order to meet this requirement, another factor is involved which has nothing to do with the use of the computer; mainly, the responsibility for teacher assignments and room assignments must rest in a single person who has the power to modify the Master Schedule in order to meet developments as soon as they occur.

Leveling of Sections. Maintaining level sections is not a difficult task; and of all of the problems of sectioning, leveling is the easiest to achieve. It should not be a basic objective of any scheduling scheme, since leveling will occur naturally if the students are processed randomly with simple trial priority given to the section with the greatest number of seats remaining. In the final analysis, leveling is a function of the design of the Master Schedule. No amount of artificial manipulation can produce level sections if a Master Schedule is faulty. Therefore, the emphasis should be placed on Master Schedule design.

Good Master Schedule design may be achieved (and usually is) by a capable individual who is fully informed about the internal operation of a school; however, as a school increases in size, it becomes increasingly more difficult for one person to maintain a good balance of Master Schedule design. This is particularly true if a school is growing rapidly. When this happens, the Master Schedule designer easily loses his sense of perspective. Good Master Schedule design is an art that is not easily passed on to a successor; yet, it is the very heart of the financial health of the institution.

General Procedure. In fall registration, counseling and testing information collection begins in April or May. Forecasts of enrollment by course are made

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1805	OFF 851	24.16	3 • 11	17.20	3.01	6.40	1 • 40	47.76
1814		27.26	3 • 88	22.20	3.24	2.70	1.03	52 • 16
	OFF S53A	22.66	3.58	2.06	0 • 85	2 • 4 3	1.20	27 • 15
1833	OFF 8538	0.00	0.00	0 • 00	0 • 0 0	0.00	0.00	0.00
	OFF 854	54.30	5 • 09	129.20	5.72	12.56	2.03	196.06
	OFF S60A	27.06	3 • 33	3.30	1.10	6.56	1.87	36.92
	OFF 863	14.80	3.10	9•73	1.98	6.06	1.59	30.59
		0.00	0.00	0.00	0.00	0.96	0.60	0.96
1867		3 • 23	0.99	1.03	0.65	0.00	0.00	4.26
1871	OFF S70			6 • 36	1 + 85	6.26	1.59	23.45
1881	SEC T10	10.83	2 • 57		2.97	12.23	2.69	74 • 69
1882		34.23	3 • 48	22 • 23	3.09		1.11	29.75
1883	SEC T20B	4 • 36	1 • 35	23.36		2 • 03		0.00
1884	SEC T20C	0.00	0.00		0.00	0.00	0.00	
1890		0.00	0.00	0.00	0.00	1.63	0.98	1.63
	SEC T50B	0 • 00	0 • 00	0 • 0 0	0.00	0.00	0.00	0.00
	SEC T52	16•43	2.51	58 • 73	5.07	3 • 23	0.99	78 • 39
1919		8 • 23	2 • 18	19•16	2.73	4•73	1 • 46	32.12
1926	SEC T59	14.86	1•86	5•46	1•36	3.63	1.35	23•95
1928	SEC T60A	14.20	2 • 95	1•16	0.73	4.26	1.52	19.62
1938	SEC T60B	0.00	0.00	0 • 0 0,	0.00	7•46	1.91	7•46
1947	SEC T61A	0.00	0.00	0 • 00	0.00	0.00	0 • 00	0.00
	SEC T61B	0.00	0.00	0.00	0.00	0.00	0 0 0 0	0.00
	DRAMA10A	12.40	2.89	35•60	4.34	6.66	2 • 05	54.66
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	DRAMA15	8.03	2.30	13 • 43	2.44	6 • 6 6	1.86	28 • 12
	DRAMA20	4.73	1.23	4.20	1.37	0.00	0.00	8 • 93
	DRAMAZZ	2.13	0.88	2 • 23	1.08	3 • 63	1.35	7.99
	DRAMA24A	12.90	2.00	1 • 1 6	0.73	2.10	1.07	16.16
	DRAMA248	0.00	0.00	0.00	0.00	0 00	0.00	0.00
	DRAMA25A	7.40	2 • 13	1.93	0.96	3.06	1.39	12.39
	DRAMA258	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	DRAMA26A	5 • 4 6	1.38	9•90	2.35	4.76	1.33	20.12
2061		0.00	0.00	0.00	0.00	0.00	0.00	0.00
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2080		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2090		6 • 50	1.66	3 • 63	0.91	1.70	1.03	11.83
2099		0.00	0.00	0.00	0.00	0.00	0.00	0.00
2109			0.63	3•33	1.13	0.00	0.00	4 • 33
		1.00	16.49	442•66	17.36	105+86		1061 82
2118				18•73	3.05	2 • 63	1.08	23 69
	ENGL 1A	2:33	1.01				4.46	334 56
2137		292 • 63	13.93	5•60	1.70	36.33		
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5553	ENGL 28	26.56	3•40	0 * 0 0	0.00	4 • 80	1 • 46	31.36
5535	ENGL 30A	30.13	3.79	1.10	0.70	4 • 20	1.55	35 • 43
	ENGL 308	0 • 00 :	0.00	0.00	0.00	0.90	0.70	0 • 90
	ENGL 31	0.00	0.00	0.00	0.00	1.03	0•83	1.03
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statistically by computer from prior years' experience. (See page 22) The forecasts are used by the Master Schedule designer for developing a proposed Master Schedule by late May or early June. Data collected in the spring is then run against the Master Schedule to determine the degree of fit. A conflict analysis is generated by the computer which is sent back to the Master Schedule designer. A tally by sections is also returned to the designer. Conflicts and failures to level are considered to be faulty Master Schedule design. (See page 24) The Master Schedule is then revised and returned for a rerun against student requests. This process continues until general satisfaction is achieved or until staffing resources and physical plant no longer permit additional modification.

Actual registration begins in August. Student requests are sectioned as they come in against the current Master Schedule. Periodic tallies point out pattern deviations and errors in judgment.

At the latest possible moment, the final Master Schedule is proposed and actual sectioning begins. At Bakersfield College in the fall of 1970, the actual sectioning began 15 days prior to the first day of classes. Study lists which listed courses, days, hours, rooms, and instructors were made available to students in time for book purchases. Class rosters for instructors were generated from study list information by computer.

Spring 1971 Scheduling. Now we are in the midst of scheduling the spring semester. Let me review the steps with you. (See Appendix)

- 1. Calendar for Scheduling Spring 1971
- 2. Forecast of Enrollment by Course
- 3. Guidelines for Scheduling
- 4. Instructor Preference Questionnaire
- 5. List of Courses to Chairmen
- 6. Conferences with each chairman to discuss
 - a. courses
 - b. staff
 - c. special facilities
- 6. Tentative List of Courses and Instructors (Day and Evening)



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- 8. Tally totals
- 9. Tentative Schedule of Classes (Section-room-instructor.)
- 10. Later tally by course and section revision because of numbers, conflicts etc.
- 11. Final Schedule Jan. 18, 1971
- 12. Review daily tally by courses each day
- 13. Closed Course List (Because of limited staff or facilities)

Other Considerations. No attempt is made to generalize SWITCH for all junior colleges; one reason being the intimate relationship between the sequence of certain events at Bakersfield College and the final execution phase of the program.

In conclusion, let me state that no scheduling process of which I know can be an easy process on those who are involved in it. Our belief is that the major objective must be to serve students as best we can. Decisions in this process are made by the administrator in charge and certainly errors in judgment occur. But I submit that building the final master schedule after a majority of students have indicated their needs and desires will more nearly meet those requests and that the more information any schedule designer has before he makes the final decisions, can only aid in making better judgments than before. SWITCH is only a mechanical processing of data through the use of the computer which in turn aids greatly the registration and scheduling procedures as well as the decisions those involved in the process must make.



APPENDIX

APPLICATION FOR ADMISSION BAKERSFIELD COLLEGE

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	ead and follow	the "Instructions" which accoms on this form. Give full legal na			mes or	abbr	eviati	ons.			ŧ		
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STUDENT APPLICATION

Each student each year must make application for attendance at Bakersfield College. The form requires information on both sides from the applicant. No student is registered unless application is first on file. From application form the student's alpha number is assigned.



CALENDAR FOR SCHEDULING FOR SPRING 1971

D ate	Step	Responsibility
10-7	List of courses sent to Department Chairmen Return Date 10-14-70	Dean of Administration
10–12	Instructor Preference Questionnaire to new staff	Dean of Administration
10–14	Return List of Courses to Dean of Administration	Department Chairmen
10–15	Scheduling Information Department Chairmen Meeting	Department Chairmen & Dean of Administration
10–16	Return Instructor Preference Questionnaire to Dean of Administration	New Instructors
10-20	Voluntary Faculty Meeting re Scheduling 10:30 and 3:30	Dean of Administration
10-20- 10-26	Conferences with Department Chairmen & Dean	Department Chairmen & Dean of Administration
114	Publish List of Courses Day and Evening and Instructors for Student Scheduling	Dean of Administration & Dean of Evening Division
12–15	First Tentative Schedule for Spring 1971 Review by Department Chairmen & Instructors Notify Bookstore	Dean of Administration Faculty Dean of Administration
1/4-1/22	Schedule Adjustments	Dean of Administration & Department Chairmen
1—18	Spring 1971 Schedule of Classes	Dean of Administration

MRS

10-7-70

CALENDAR FOR SCHEDULING

A calendar for the steps in designing the master schedule is developed each semester and distributed to staff involved. The sample calendar is for the Spring Semester 1971 Schedule design. The critical dates in the preparation of materials revolve around those dates set aside for counseling and preregistration of students, e.g. November 4 when the List of Courses and Instructors must be ready.

1809 1814 1824	OFF	S51 S52 S534	24.16 27.26 22.66	3 • 11 3 • 88 3 • 58	17·20 22·20 2·06	3 • 01 3 • 24 0 • 85	6•40 2•70 2•43	1•40 1•03 1•20	52 • 16
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1900 1909		T508 T52	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1919	SEC	T54	16•43 8•23	2 • 51 2 • 18	58•73 19•16	5•07 2•73	3•23 4•73	0•99 1•46	_78•39
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2061 2071		A268	0•00 24•86	0.00	0.00	0.00	0.00	0.00	0.00
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2090	DRAM DRAM		6∙50 0∙00	1 • 66 0 • 00	3•63 0•00	0 • 91 0 • 00	1 • 70 0 • 00	1.03 0.00	11.83 0.00
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FORECAST OF ENROLLMENT

Each semester a forecast of enrollment is developed through the computer and a printout provided to the master schedule designer for use. Students are classified as new students, returning students, and all other students not fitting the other categories. Through the use of Monte Carlo or Random-Walk Methods, the forecast is developed by each class of student by course.



GUIDELINES FOR SCHEDULING FOR FALL 1970

Instructor Hour Patterns

- 1. Arrange classes to meet student needs. This is the first concern in the scheduling process.
- 2. Use traditionally assigned loads unless changed by policy. These vary with instructor according to assignment and are adjusted to meet student needs. In general, load maximums are computed as follows:
 - a. When loads consist entirely of lecture classes -15 semester hours
 - b. When loads consist of combination lecture-lab 21 semester hours (Exception Science which is 34-36 annual hours)
 - c. When loads consist of activity type classes 24 semester hours
 - d. When loads consist of combinations based on weekly student contact hours and or type of class, semester hour adjustments are made large group-small group classes.
- 3. Attempt to load each instructor fully first in day program unless he indicates otherwise; if student needs do not permit, then place instructor on part of load in evening.
- 4. Use traditionally developed weekly patterns to gain maximum use of facilities.
- 5. Attempt to provide three or fewer preparations per instructor in day program, recognizing that in many single section specialty courses this is sometimes not possible.
- 6. Provide a daily lunch hour for each instructor (not always same time each day).
- 7. Avoid in so far as possible scheduling a lecture immediately followed by a three-hour lab or more than two lectures in same subject or course in consecutive assignment.
- 8. Provide reasonable span of time for instructor in any one day; e.g., 8:30 2:30.

For Lecture courses	For Lab courses
7:30 — 1:30	Span must be adjusted to 7 hours
8:30 – 2 :30	to accommodate students and
9:30 — 3:30	facilities
10:30-4:30	

- 9. Plan that instructor office hour time (minimum 5 hours per week) can be accommodated in each schedule.
- 10. Recognize that facilities and equipment dictate schedule; e.g., art, agriculture, music, data processing, typing, T&I, maps, laboratory equipment, (physics), audio visual, projectors, etc.
- 11. Provide for special assignments and meetings as follows: Departmental Chairmen, Curriculum Committee, Faculty Council.
- 12. Attempt in so far as reasonably possible and in so far as requests fit the above guidelines, to respect any instructor's request with Department Chairmen approval.



GUIDELINES FOR SCHEDULING

The standard practices used traditionally within the college are reduced to writing and distributed to all faculty for information. The Guidelines used at Bakersfield College were drafted in 1968 when the responsibility for scheduling was transferred from one individual, who had the task for many years, to another administrator.



BAKERSFIELD COLLEGE

INSTRUCTOR PREFERENCES FOR SCHEDULING ASSIGNMENTS

Name:			MAJOR:_		MINOR:
	irst	Middle	_		
Time Preference: I p	orefer to tea ve 1-2-3 des:			within the day	hours. (Please
7:3	30-1:30	8:30-2:30	9:30-3:30	10:30-4:	30
In the Evening Divisi	ion I prefer	to teach:	(Circle one)	day; Wednesday;	·
Room Requirements:			••		
Course		Room	Reason		
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				<u></u>	
3.					
<u>4</u>					
5.				- <u> </u>	
		_	al or family;	tonal growth; 2 and 4. Other.	·
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5.					
Department Chairman _	· · · · · · · · · · · · · · · · · · ·		·		
Signature			Date		



INSTRUCTOR PREFERENCE QUESTIONNAIRE

This form was originally developed in 1968 as a one page single copy form to give information to the new master schedule designer. The form was requested by the Faculty Council to be multi-copy so the instructor could retain a copy. The form currently consists of four copies distributed as follows:

Copy 1 white	Master Schedule Designer
Copy 2	Evening Division Dean
Copy 3	Department Chairman
Copy 4	Instructor

Instructors need not fill this out each semester but each semester prior to scheduling each instructor is invited to update his preference questionnaire should he desire.

CIASS SCHEDULE REQUEST (Please Print)

Code Evening Counselor Time Block Availability
Beginning | Ending | Ever Date Instructor Units Number ALTERNATE REQUESTS Th Less than 8½ units F Z Major Maiden Name Nursing Program Marching Band Course Medical Phone Number Middle Initial Ö. ö N 5 8 6 2 Œ, 9 œ If exempt from P.E., check one of the following: Code Married Female Completed Instructor Over 25 First Name Student Address While At College Ticket Units Number ່ວ່ A. ei Eu PRIMARY REQUESTS Last Name List three courses that student Physical Education has not previously taken. Course Total Units For Office Use 33 8 6 S N Ŋ V 320

CLASS SCHEDULE REQUEST

This form provides for students' choice of courses, instructors and indication of time available for classes. From this form the coding by data processing takes place. For a full discussion of this form refer to page 9.



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TENTATIVE LIST OF COURSES AND INSTRUCTORS

The first tool for students to start preplanning for registration is the Tentative List of Courses and Instructors. It is distributed to each student at the time he makes his counseling appointment and he and the counselors use this along with the college catalog to develop the courses he needs or desires and his choice of instructors if any. The Tentative List of Courses and Instructors is derived from individual conference between each Department Chairman and the Master Schedule designer.



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TALLY

After several days of preregistration (near the end of May for Fall Registration and at the beginning of the next to last week prior to Christmas vacation for Spring Registration) a simple tally is made by course to see if registrations are following the projections. This tally enables the schedule designer to make first manifications with department chairmen, to eliminate very low requested courses listed for trial purposes or to alert chairmen and instructors of possible problem courses from the point of view of enrollment. Such a tally aids the Book Store manager in ordering books also.

After the first tentative schedule is drafted and modified, a more sophisticated tally (as shown) is developed incorporating the number of section, instructor, loading limits, numbers of requests, number of seats taken and remaining, comparative data with the prior year and room capacities.



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0028	4664	MATH MUSIC 42	17	CONFLICTS	00001 00001	00008		
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0180		PH ED		CONFLICTS	00004	00005		
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0218	0066 6697 AN H	AGRIC PH ED 8	20	CONFLICTS	00001	00002		
0228	0199 AN H	AGRON 9 '		CONFLICTS	00001	00001		
0304	2251 3600 4398 6621 7590 8778 FORES	BIOL MUSIC PH ED HIST WOOD	1C 1A 12 8A 51	CONFLICTS	00001 00001 00001 00002 00001	00007		- .
0332	0066 6659 HORT	AGRIC PH ED 2	16	CONFLICTS	00001	00002		



CONFLICT ANALYSIS

As students' requests are tallied, a count by course is acquired which indicates conflicts in courses and number of students involved. With such an analysis, adjustments are made in the Master Schedule design to eliminate or reduce such conflicts to a minimum.





BAKERSFIELD COLLEGE SCHEDULE OF CLASSES SPRING 1971 01/14/71

•50 TICKET NUMBER SERIES INDICATE EVENING CLASSES CLASSES MEET FOR 52 MINUTES UNLESS OTHERWISE SPECIFIED

						•	
TKT NO	COURSE	. UN	NITS	DAYS	TIME	INSTRUCTOR	ROOM
7030.50	CORRECTIONAL AD	52	3.0	T	0700=1000	ROY 0	761
7033.50	CORRECTIONAL AD	61	3.0	TH ·	0700=1000	ROY O	TCI
7036 • 50	CORRECTIONAL AD	60C	·1 • 0	M	0300=0500	KELSEY R	PROB
7036 • 51	CORRECTIONAL AD	60C	1 • 0	T	0300=0500	KELSEY R	PROB
1510.01	DATA PROCESSING	-1	3+0	TWF	1130	MCGEE	B 4
1510.02	DATA PROCESSING	1	3+0	MwF	0130	MCGEE	B 4
1510.50		ī	3+0	T	0700-1000	UPCHURCH L	H 14
1520.01		_	3.0	ттн	1030	COLTON R	H 52
	DATA TROCETOING		AB	М	1130-0222	COLTON R	€ 16
1520.02	DATA PROCESSING		3.0	TTH	1030	COLTON R	H 52
.0202	DATA TROCEOUTE		AB	W	0130=0422	COLTON R	B 16
1520.03	DATA PROCESSING		3.0	TTH	1030	COLTON R	H 52
1020.00	DATA TROCKOSTAG		_AB	TH	1230=0322	COLTON R	B 16
1520.50	DATA PROCESSING		3.0	Ť	0700=0900	SLATER 0	B 3
1520130	DATA PROCESSING		ΔB	W	0700=1000	SLATER G	B 18
1529.01	DATA PROCESSING	Э ,	3.0	MTH	1230	BOAZ B	H 12
1323.01	DATA PROCESSING		.AB	TWF	1230	BOAZ B	8 16
1529.02	DATA PROCESSING		3.0	MTH	1230	BOAZ B	H 12
1929.02	DATA PROCESSING		_		1130	BOAZ B	B 16
150.0.04	DATA DECOTOSTIC		.AB	TWF	0830		
1548.01	DATA PROCESSING	4		MWF			
1548 • 50	DATA PROCESSING	4	3.0	T	0700=1000	BRANDON W	B 16
1558 • 50		5	4 • 0	TH	0700=1000	DUEK 1.	B 16
3705.01	DENTAL ASSIST	51B ,	5.0	M	0830	DUCK L	MS 3
200 04			_AB	M	0930=1222	DUCK L	MS 3
3752.01	DENTAL ASSIST	55A	3.0	MTH	0230	KRISTICH M	MS 3
			_AB	F	0130=0422	KRISTICH M	MS 3
3771 • 01	DENTAL ASSIST	58A	3.0	F	0930=1122	DUCK L	MS 3
			_AB	M	0130=0422	KRISTICH M	MS 3
3790.01	DENTAL ASSIST	60A	5.0	W	0130	KRISTICH M	MS 3
			_AB	TH	0830-1122	KRISTICH M	MS 3
3819.01	DENTAL ASSIST	65B	S.0	TH	1230	KRISTICH M	MS 3
			_AB	Т	0830=1122	KRISTICH M	MS 3
_			_ A B	T	1230=0322	KRISTICH M	MS 3
1966.01	DRAMA	10A	5.0	M	1030	HORWEGE H	SAM107
40			_AB	T	0130=0322	HORWEGE H	SAM107
1976 • 01	DRAMA	10B	5.0	M	0930	CHAPMAN R	SAM107
			_AB	TH	0130=0322	CHAPMAN R	SAM107
1985.01		15	5.0	WF	1030	STAFF DRAMA	SAM107
2023.01		248		TWF	1130	CHAPMAN R	SAM107
2042.01		25B	5.0	T	0930=1122	NEFF T	SAM110
2061 • 01		26B	5.0		1130-0122	GARFIELD	SAM110
2071.01		27	1 • 0		0330	STAFF DRAMA	THEATR
	(BEGINS 2/1) '		ARRG	6.0 HR	_	STAFF	THEATR
2071.02	DRAMA	27	1 • 0	M	ി330	STAFF DRAMA	THEATR
	(BEGINS 4/12)		ARRG	6.0 HR		STAFF	THEATR
2099.50		эΰв	S • 0	M	0700~1000	RODEWALD D	LA 116
7533.01	ECONOMICS	1 A	3.0	MWF	0830	SCOTT D	H 15
	ECONOMICS	1 A	3.0	TWF	1130	SCOTT D	H 103
7533.50	ECONOMICS	1 A	3•0	M	0700-1000	SCOTT D	H 52
	ECONOMICS	1B		TTH	0930 F 1030	SCOTT D	H 103
	ECONOMICS	18		MTTH	1030	SCOTT D	H 103
	ECONOMICS	18	3.0	MWF	0130	SCOTT D	H 15
	ECONOMICS	10	3.0	TTH	. 0930	GRASS R	FOR E
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SCHEDULE OF CLASSES

The schedule of classes is printed at least twice. The first one is designed to indicate to staff probable courses, times and rooms. Everyone is invited to review and to request any desirable changes. These requests are analyzed and if possible, incorporated in the design. The second printing is near the time of the printing of study lists and actually comprises the true working schedule for the following semester.





RAKETOFIELD COLLEGE

STUDY LIST E02355 A

YPAR KOSKA 3750

FALL 1970

10/12/70

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ERIC

### STUDY LISTS

On the final run, only an occasional conflict will occur and these are usually easily solved. The output from the final run is merged with the personal data cards and then processed with a program called STUDY LIST. The output of the Study List program is used to print three copies of the study list. The original copy is filed with the student's application in a Visidex file and becomes the student locator for the Records Office. The second copy is sent to the student. The third copy is sent to the Counselor for the student's permanent file. The study list contains days and hours of class meeting, room numbers, and instructors' names. The study list cards are then used to develop grade cards, attendance cards, and class rolls.



# BAKERSFIELD COLLEGE February 4, 1971

LIST OF COURSES CLO	SED FOR REGISTRAT	CION SPRING 1971	DAY
Cumulative:	Added:	Cumulatives	Added:
Accounting 53A		Forestry 1	
4g 42		Forestry 3	
Agron 2		Geog IA	Gaog 1A
Anthro 1		Geog 1B	
Anthro 2		Gaol ID	
Arch 31		Geol 10	
Arch 45		GaoJ. 10%	
Art 2AB		Geol 11	
Art 3AB		Germ ).	
Art 3CD		Health Ed L	
Art 6AB	,	Health Ed 2	
Art 6CD		Rist 6A	
Art 7AB	• •	Mast 8A	
Art 7CD		Higa 17A	
Art BAB	•	Hist 17B	
Art 11AB		Hist 18	
Art 11CD		Hist 19E	
Art 13AB		Hist 20B	
Art 13CD		Home He 40A	•
Art 27AB		Name En 66	
Art 27CD		Life Sci 53	
Art 33A		Mach Shop 538	
Art 33B		Marketing 53B	
Auto 53		Math 1	
Auto 54		Math $\epsilon_i$	
Auto 56B		Mari C	*
Auto 58A		Hath D	
Auto 58B		Mach 6A	
Auto 58AB		Hath 22	
Auto 68A		Mach 50	
Auto 68B		Hath 52A	Math 52A
Auto 68AB		Meth GEO	
Biol LA		Music 54	
Biol 18		Music 22	
Biol II		Off Smillo 504	
Bus 51		Off Skills 63	
Bus 52		Pailes 6A	
Eus Ad 1A		Philos 32	
Chere 1A		Phyo Ed 48	
Chem 2A		Plrys Ed 4TS	
Data Proc 1		Phys Id 500	
Econ 1A		Pays Rd SMDL	
Econ 10		: Phys Ed 5TS	
Elec Tech 1	•	Pays Ed 6A	
Elec Tech 59B	·.	Phys Ed 6BaD	
Elec Tech 67		Fhys Ed 6F	



### LIST OF COURSES CLOSED FOR REGISTRATION

The List of Courses closed for Registration is updated daily from tally information when courses are closed to enrollment primarily because of limitation of staff or facilities. When courses reach their limits for enrollment and no new sections are possible then the course is listed on the List of Courses closed for Registration. The List is cumulative with new additions being shown daily.





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# TEMPORARY CLASS ROLL

On the opening day of instruction, each instructor for each course is provided with a printed roll sheet. He may add students to his roll through standard college procedures and he may drop students who fail to show. Permanent rolls are provided on the fourth week and conform to the census for audit purposes.

